

One of Brussels' most active lobbyists

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GOOGLE

1. One of Brussel's most active lobbyist

3. Google is the highest spending tech corporation when it comes to EU lobbying 2. 2014 : Google was the2nd lobby organization with the bestaccess to the elite of the Commission (digital technology industry)

| # | Organisation name | Head office in | Lobbying costs | EP passes | Lobbyists (FTE) | Meetings with EC |
|-----|--|----------------|----------------------------|--------------|--------------------|---------------------|
| ÷ 1 | Management | rechenanas | 6,499,999€ | - | 07 | ' |
| 15 | The Brookings Institution | United States | 6,250,000 - 6,499,999 € | 0 | 19.75 | 4 |
| 16 | Fundación Tekniker | Spain | 5,500,000 - 5,749,000 € | 0 | 91.5 | 0 |
| 17 | European Federation of Pharmaceutical Industries and Associations | Luxembourg | 5,503,206€ | 5 | 15.75 | 37 |
| 18 | General Electric Company | United States | 5,250,000 - 5,499,999 € | 2 | 9.25 | 78 |
| 2 | Google | United States | 5,250,000 - 5,499,999 € | 4 | 8.25 | 186 |
| 20 | Instituto de Telecomunicações | Portugal | 5,281,000€ | 0 | 12.5 | 0 |
| 21 | Altroconsumo | Italy | 5,000,000 - 5,249,999 € | 0 | 2 | 2 |
| 22 | Interel European Affairs | Belgium | 4,750,000 - 4,999,999 € | 24 | 25.5 | 9 |
| 23 | EUROCITIES | Belgium | 4,500,000 - 4,749,000 € | 16 | 22 | 32 |
| 24 | Microsoft Corporation | United States | 4,500,000 - 4,749,000 € | 4 | 8.5 | 103 |
| | | | 4 500 000 | | | |

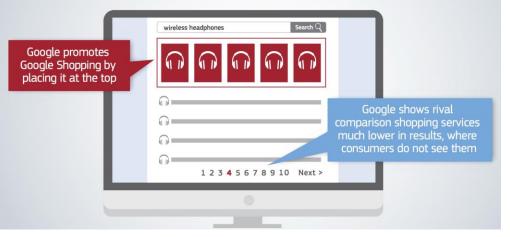
1.Accusation of anti-competitive behavior

11/2010 An antitrust investigation into Google Shopping was opened

04/2015 An antitrust proceedings against Android was initiated

06/2016 A statement of objections about Adsense was sent

Google abuses dominance as search engine to give illegal advantage to **"Google Shopping"**



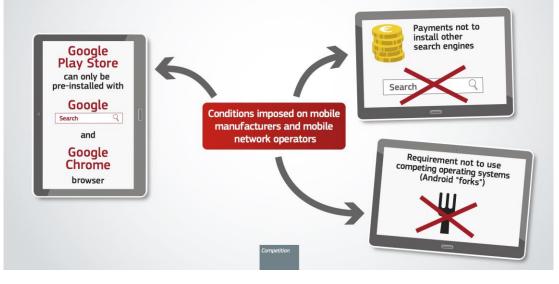
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Commission concern: Google's Android strategy to protect its search engine on mobile



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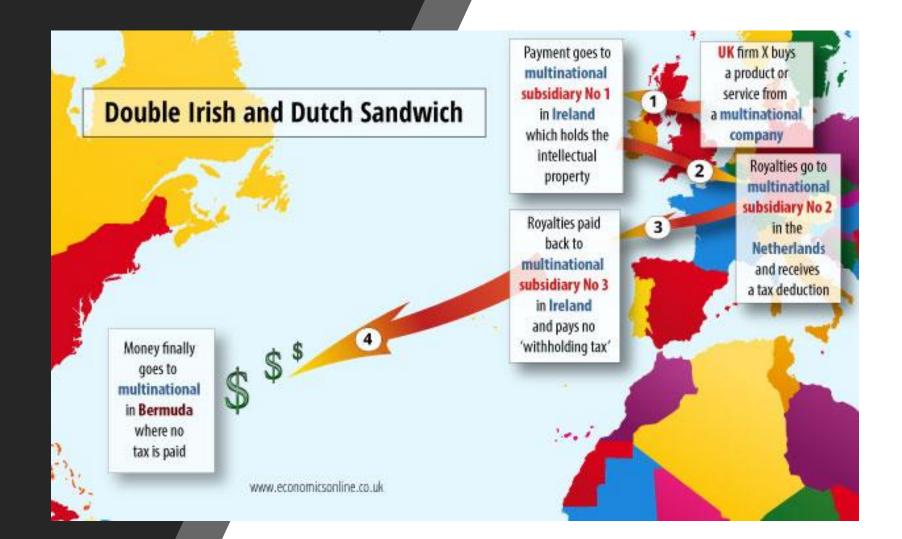
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Google breached EU antitrust rules by imposing following conditions:

- Exclusivity
- Premium placement of a minimum number of Google search ads
- Right to authorize competing ads

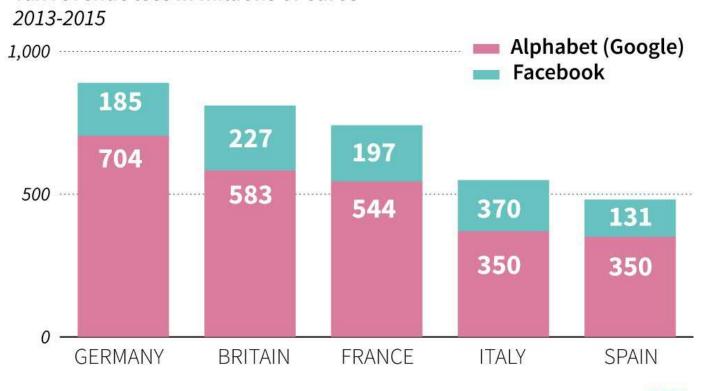
2. Tax Avoidance

Corporate Tax Most European companies: 24 % Digital firms: under 10%



WHY? 2. Tax Avoidance

Internet giants and EU tax revenue loss Tax revenue loss in millions of euros



Source: EU Tax Revenue Loss From Google and Facebook, Sept 2017, Paul Tang

New rules on taxation

1.Slap a 3% tax on revenue generated from digital activities including online advertising and the sale of user data.
2.Tax digital profits where they are generated. The tax would be applied even if companies do not have a physical presence in the country.

HOW?

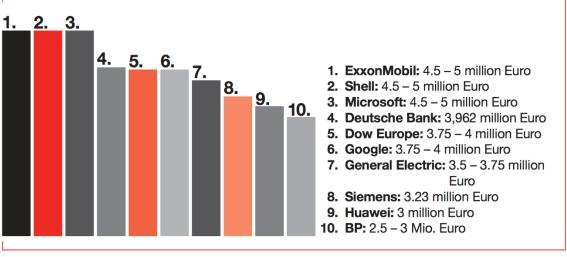
120 meetings since December 2014

BUSINESS AND TRADE ASSOCIATIONS :

- Amisa2
- BusinessEurope
- DIGITALEUROPE

2013 : \$1.5 million spent by Google2014 : \$4.5 million spent by Google

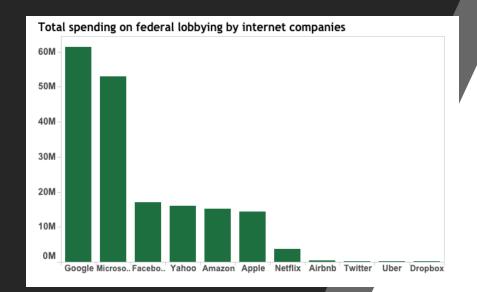
Companies spending the most on lobbying in Brussels (company's own data)



Source: Corporate Europe Observatory, LobbyControl and Friends of the Earth, Lobbyfacts EU, http://lobbyfacts.eu/news/23-06-2015/google-dow-and-deutsche-bank-break-top-10-biggest-corporate-lobbying-spenders

LOBBYING COST?

5,250,000€ - 5,499,999€ (1 Jan 2016-1 Dec-2016)



Facebook

LOBBYING COSTS:

2,250,000€ - 2,499,999€

Financial year: 1 Jan 2017 - 1 Dec 2017

Amazon

LOBBYING COSTS:

1,750,000€ - 1,999,999€

Financial year: 1 Jan 2017 - 1 Dec 2017

Twitter

LOBBYING COSTS:

50,000€ - 99,999€

Financial year: 1 Jan 2017 - 1 Dec 2017

Apple

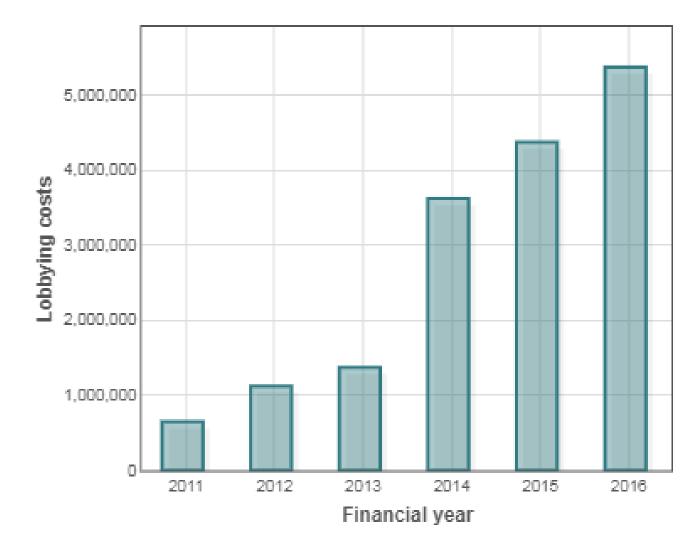
LOBBYING COSTS:

1,000,000€ - 1,249,999€

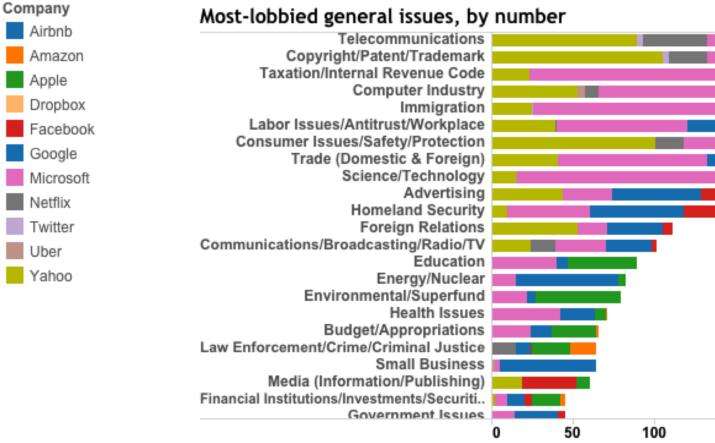
Financial year: 1 Oct 2015 - 1 Sep 2016

Statistics

LOBBYING COSTS OVER THE YEARS:



Statistics



Netflix

RESULT/ CONCLUSION



Google's turnover in 2017 : over 100 billion

Google lobbyists are becoming more powerful : contacts in all sectors

Some sentences :

€2.42 million : Illegal advantage about

comparison of shopping service

£130 million : Underpayment of UK taxes